

# General Sales Tax Deduction Income Worksheet

fillable (for use with [IRS Sales Tax Calculator](#))

Name: \_\_\_\_\_

Tax Year: \_\_\_\_\_

Family Size<sup>1</sup>: \_\_\_\_\_

Zip Code: \_\_\_\_\_

## Record result from IRS Calculator here

Local Tax Rate (%): \_\_\_\_\_

Total Sales Tax (\$ to enter in TaxSlayer at override): \_\_\_\_\_

State Tax Rate (%): \_\_\_\_\_

Income Description	Source	Amount
ADD Adjusted Gross Income	Form 1040, Line 11	
ADD Tax-exempt Interest	Form 1040, Line 2a	
<b>SUBTRACT</b> Taxable IRA/Pension Distributions	Form 1040, Line 4b <sup>3</sup>	5
ADD Total IRA Distributions <sup>2</sup>	Form 1040, Line 4a	
<b>SUBTRACT</b> Taxable Pension Distributions	Form 1040, Line 5b <sup>3</sup>	5
ADD Total Pension Distributions <sup>2</sup>	Form 1040, Line 5a	
<b>SUBTRACT</b> Taxable Social Security Benefits	Form 1040, Line 6b	5
ADD Total Social Security Benefits	Form 1040, Line 6a	
ADD Nontaxable Medicaid Waiver Payments	Form W-2 or 1099-MISC	
ADD Nontaxable Combat Pay	Form W-2	
ADD Child Support and Nontaxable Alimony	Taxpayer	
ADD Workers Compensation Payments	Taxpayer	
ADD Disability Insurance Payments	Taxpayer	
ADD Veterans Benefits (VA not DFAS)	Taxpayer	
ADD Public Assistance Payments	Taxpayer	
ADD Insurance Proceeds (Life, Accident, etc.)	Taxpayer	
ADD Cash Gifts and Inheritances	Taxpayer	
ADD Residential Rental (less than 15 days)	Taxpayer	
ADD Prior Year Nontaxable Tax Refunds	Prior Year Form 1040	
ADD Supplemental Social Security Benefits	Taxpayer	
ADD Any Other Nontaxable Income <sup>4</sup>	Taxpayer	
<b>Income for <a href="#">IRS Sales Tax Calculator</a></b>		
Tax from IRS Sales Tax Calculator		

- Family size refers to the number of dependents plus taxpayer, and spouse if you are filing a joint return
- Do not include rollovers
- Skip this and next entry if 1040 line in TaxSlayer is blank as there is no nontaxable distribution
- See Publication 4012, Page D-4, Table B for additional examples of non-taxable income
- Enter as a negative number

Sales Tax on Specified Large Item Purchases	Source	Tax
Motor Vehicle (including RVs, ATVs etc.)	Taxpayer	
Watercraft or Aircraft	Taxpayer	
Building Materials for home construction or remodel (if identified separately)	Taxpayer	
House (if general sales tax applies)	Taxpayer	
<b>Total Sales Tax on Large Item Purchases</b>		