

ARIZONA TAX CREDITS CARRYOVER WORKSHEET

Name: _____ Tax Year: 2023 Tax Liability: _____

NOTES TO PREPARERS: This form should be attached to the tax return to document AZ Tax Credit carryovers.

* Total Credits used in a tax year cannot exceed the tax liability but can be claimed for up to five years.

* Note that TSO will allocate carryover credits claimed in numerical form order. If the Taxpayer chooses a different form order, careful records must be kept to track those credits.

* To fill out the next year's Worksheet, subtract any Column (f) amount from Column (b) amounts to calculate the new Column (c) amount. Columns (b) and (c) below will be entered on the TSO Credit Carryover page of the appropriate Form

FORM	(a) Original Tax Year	(b) Original Credit Amount	(c) Previously Used Credits	(d) Available Credits (b - c = d)	(e) Amount Used in TY23	(f) Carryover Avail TY24 (d - e = f)
Form 340: Military Family Relief Fund (No carryover)	2023					
Form 321: QCO Qualifying Charitable Organizations	2018					
	2019					
	2020					
	2021					
	2022					
	Totals					
	2023					
Form 322: Contributions Made or Fees Paid to Public Schools	2018					
	2019					
	2020					
	2021					
	2022					
	Totals					
	2023					
Form 323: Private School Tuition Organizations	2018					
	2019					
	2020					
	2021					
	2022					
	Totals					
	2023					
Form 348: Certified Schools Tuition Organizations	2018					
	2019					
	2020					
	2021					
	2022					
	Totals					
	2023					
Form 352: QFCO Qualified Foster Care Organizations	2018					
	2019					
	2020					
	2021					
	2022					
	Totals					
	2023					