ITEM to ENTER	FORM	WHERE TO ENTER IN TAXSLAYER
982		Income / Other Income / Cancellation of Debt / Exclusions
1040ES or 1040-ES		Payments & Estimates / Federal Estimated Tax Payments
1040X		202X Amended Return /
1095-A		Health Insurance / (form shows after answering YES to Marketplace ins)
1098		Deductions / Itemized Deductions / Mortgage Interest and Expenses / Mortgage Interest Reported on Form 1098
1098-E		Deductions / Adjustments / Student Loan Interest Deduction
1098-T		Deductions / Credits / Education Credits and/or Income / Other Income / Other Compensation / Scholarships and Grants
1099-B		Income / Schedule D/Form 8949 / Capital Gains and Loss Items
1099-C		Income / Other Income / Cancellation of Debt
1099-DIV		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend Income
1099-G Box 1		Unemployment Compensation Income/Unemployment Compensation
1099-G Box 2		State Tax Refund Income / State and Local Refunds
1099-INT		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend Income
1099-K		Income / Form 1099-K (will be directed to Schedule C; enter 1099-K income on Sch C Income / Gross Receipts or Sales)
1099-LTC		Deductions / Adjustments / Medical Savings Accounts (8853) (LTC info goes at the bottom of the 8853)
1099-MISC, Box 1 [Rents]		Income / Form 1099-MISC and link to Sch E
1099-MISC, Box 2 [Royalties]		Income / Form 1099-MISC and link to Sch E
1099-MISC, Box 3 [Other Income]		Income / Form 1099-MISC
1099-MISC or 1099-NEC for newspaper carrier <age 18 or sporadic activity or hobby		Income / Form 1099-MISC (Use box 3)
1099-NEC, Box 1 [Nonemployee Compensation]		Income / Form 1099-NEC and Link to Sch C
1099-OID		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend Income
1099-Q		If box 1 < qualified expenses, do not enter. If box 1 > qualified expenses, then out of scope
1099-R		Income / Form 1099-R,RRB,SSA / Add or Edit a 1099-R
1099-S		Income / Schedule D/Form 8949 / Sale of Main Home Worksheet (or Capital Gains and Loss Items if not main home)
1099-SA		Deductions/ Adjustments / Health Savings Account Form 8889 / HSA Distributions
1116 [Foreign Tax Credit]		Deductions / Credits / Foreign Tax Credit Form 1116 (Foreign tax data usually entered on 1099-INT Box 6 or 1099-DIV, Box 7)
1310		Miscellaneous Forms / Form 1310 Claim a Refund Due to a Deceased Taxpayer
2106		Deductions / Adjustments / Expenses for Reservists etc [MILITARY and ACTIVE RESERVE, ONLY] [*REQUIRES MILITARY CERTIFICATION*]
2120 [Multiple Support Declaration]		On the Dependent entry screen, check the box "□ This dependent qualifies for a multiple support agreement" and follow the prompts on the next screen.
2210		Payments & Estimates / Underpayment of Estimated Tax [*DO NOT USE; IRS WILL FIGURE PENALTY FOR TAXPAYER*]
2441		Deductions / Credits Menu / Child Care Credit Form 2441
2555		Income / Other Income / Foreign Earned Income Exclusion 2555
3903		Deductions / Adjustments / Moving Expenses Form 3902 [MILITARY ONLY] [*REQUIRES MILITARY CERTIFICATION*]
4137		Other Taxes / Tax on Unreported Tip Income
4835		Income / Other Income / Farm Rental Income and Expenses 4835
4852 - Substitute W-2 or 1099-R		Income / Form W-2 [Check box "□ This is a substitute W-2"] or Income / Form 1099-R,RRB,SSA / Add or Edit a 1099-R [Check box "□ Check here if this is a substitute 1099-R"]
4868		Miscellaneous Forms / Form 4868
5329		Other Taxes / Tax on Early Distribution
5405		Other Taxes / Repayment of First-Time Homebuyer Credit (2024 is final repayment year)
5498		Deductions / Adjustments / IRA Deduction
5498-SA		Deductions/ Adjustments / Health Savings Account Form 8889 / HSA Contributions - [used to create form 8889]
5695		Deductions / Credits Menu / Residential Energy Credit Form 5695 [Nonbusiness Energy Property only]
6251		Other Taxes / Alternative Minimum Tax [For specified private activity bonds see 1099-DIV]
7202		Federal / COVID-19 Relief (used in 2020 and 2021 returns only)

ITEM to ENTER	FORM	WHERE TO ENTER IN TAXSLAYER
8283		Deductions / Itemized Deductions / Gifts to Charity / Non-Cash Donations (more than $500)
8332		Custodian release of claim for dependent - no TS entry
8379		Miscellaneous Forms / Form 8379 Injured Spouse
8606		Deductions / Adjustments / Nondeductible IRAs
8812		Child Tax Credit - automatically calculated by TaxSlayer (for 2021, Deduction / Credits Menu / Advance Child Tax Credit)
8853		Deductions / Adjustments / Medical Savings Accounts (8853) [MSAs out of scope; LTC info goes at the bottom of the 8853]
8862		Deductions / Credits Menu / Claiming Refundable Credits after Disallowance
8863		Deductions / Credits Menu / Education Credits Form 1098-T
8879		E-file authorization - printed automatically
8880		Deductions / Credits / Retirement Savings Credit
8888		in e-File process / Bank Information
8889		Deductions / Adjustments / Health Savings Account
8915-E		Form was used in 2020 returns only; may result in use of 8915-F for 2021 and/or 2022 returns
8915-F		Income / Form 8915-F; use for 2021 or 2022 returns only if TP elected 3-year spread on 2020 Form 8915-E
8949		Income / Capital Gain and Losses [Prepared by TaxSlayer from Schedule D inputs]
8958		Miscellaneous Forms / Form 8958 -- Married Filing Separately Allocations
8962		Health Insurance - Premium Tax Credit (TaxSlayer generates based on 1095-A inputs)
8965		Health Insurance - Exemptions (used for 2017 and 2018 returns only)
9465		Miscellaneous Forms / Installment Agreement Request
ACA (Affordable Care Act)		Health Insurance; for tax years 2019 and later, applies only if TP has 1095-A
ACH 1040/ES		in e-File process
Alimony paid		Deductions / Adjustments / Alimony Paid (N/A for divorces beginning Jan 1, 2019)
Alimony received		Income / Alimony Received (N/A for divorces beginning Jan 1, 2019)
Amended Return		20XX Amended Return (below E-file on left menu)
American Opportunity Credit		Deductions / Credits Menu / Education Credits
Amount applied from prior year refund		Payments & Estimates / Federal Estimated Tax Payments (or State Estimated Payments)
Balance Due (if cannot pay on time)		Miscellaneous Forms / Installment Agreement Request
Blind		Basic Information / Personal Information (check boxes for TP and Spouse as appropriate)
Brokerage investment or mgt fees		Not allowed for tax years 2018-2025
Business income/expense		Income / Schedule C (Profit or Loss From A Business)
Canadian Social Security		Income / Form 1099-R,RRB,SSA / Social Security (convert to US$ using IRS exchange rate)
Cancellation of Debt (credit card)		Income / Other Income / Cancellation of Debt
Cancellation of Debt (principal residence)		Income / Other Income / Cancellation of Debt / Exclusions / check bottom box □ Discharge of qualified principal residence indebtedness
Cancellation of Debt exclusions	982	Income / Other Income / Cancellation of Debt / Exclusions
Capital gain distribution		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend Income / Dividend Income (Box 2a)
Capital gains and losses		Income / Schedule D/Form 8949 / Capital Gains and Loss Items [Select appropriate form]
Capital gains and losses on K-1		Income / Other Income / K-1 Earnings / Sch K-1 [Select appropriate form]
Capital loss carryover		Income / Schedule D/Form 8949 / Other Capital Gains Data (including Capital Loss Carryover)
Charities eligible for donations		Deductions / Itemized Decuctions / Gifts to Charity
Charity gifts by cash or check		Deductions / Itemized Deductions/ Gifts to Charity / Cash Gifts to Charity
Charity gifts not by cash or check		Deductions / Itemized Deductions/ Gifts to Charity / Noncash Gifts to Charity (or Non-Cash Donations (more than $500))
Child tax credit (non-refundable)	8812	auto calculated
Child tax credit, additional (refundable)	8812	auto calculated in form 8812
Child/dependent care credit	2441	Deductions/ Credits Menu / Child Care Credit
Contributions		Deductions / Itemized Deductions / Gifts to Charity
Credit card debt cancellation		Income / Other Income / Cancellation of Debt
Cryptocurrenty		Basic Information [Return is out of scope if TP owns, buys or sells any cryptocurrency]

ITEM to ENTER	FORM	WHERE TO ENTER IN TAXSLAYER
Death of Taxpayer/Spouse		Basic Information / Personal Information [List Surviving Spouse first on return!!--Look at Intake Sheet before starting return!]
Deductions, itemized		Deductions / Itemized Deductions
Deductions, force standard deduction		Deductions / Itemized Deductions / Use Standard or Itemized Deduction
Dependent Qualification Calculator		Use Bogart Calculator [cotaxaide.org/tools] to determine dependency and eligibility for related credits
Dependent care		Deductions / Credits Menu/ Child Care Credit
Dependents		Basic Information / Dependents/Qualifying Person (person listed may qualify TP for some credits even if not a dependent)
Diary		Use TaxSlayer Notes, if desired
Direct debit		in e-File process (always use date at least one week later than when TP signs 8879)
Direct deposit		in e-File process
Disability		Basic Information / Dependents or 1099-R checkbox in 'Rollover or Disability' section
Dividend income		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend Income
Early Distribution from Retirement (e.g., IRA)	5329	Other Taxes / Tax on Early Distribution
Early withdrawal penalty		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest and Dividends / Interest or Dividend
Earned income credit with/without a "qualifying child"		Automatically calculated (IF Basic Info and other forms correct)
Education credits		Deductions / Credits Menu/ Education Credits [Use BOGART CALCULATOR after all other data entered]
Educator expenses		Deductions / Adjustments / Educator Expenses (+ excess > $300 per educator as Schedule A charitable contribution if itemizing)
Elderly or disabled credit	Sch R	auto calculated on Sch R for those >65. For disabled, Deductions / Credits / Credit for the Elderly or Disabled
Employee expenses unreimbursed		Not allowed for tax years 2018-2025
Energy credits		Deductions / Credits Menu / Residential Energy Credit / (Part II, only, in scope)
Estimated tax to be paid from current year refund		Payments & Estimates / Apply Overpayment to Next Year's Taxes and/or State Section / Payments / Apply your State Refund
Estimated federal taxes paid for current tax year		Payments & Estimates / Federal Estimated Payments
Estimated state taxes paid for current year		Payments & Estimates / State Estimated Payments
Estimated vouchers for next year		Payments & Estimates / Vouchers for Next Year's Estimated Payments or State / Miscellaneous Forms / Estimated Payment Vouchers
Exemptions - personal exemption		Not allowed for tax years 2018-2025
Exemptions for dependents		Not allowed for tax years 2018-2025
Filing for an extension	4868	Miscellaneous Forms / Form 4868 (Remind TP this is an extension to file, not an extension to pay)
Filing Status		Basic Information / Filing Status
First-time homebuyer credit repayment	5405	Other Taxes / Repayment of First-Time Homebuyer Credit (2024 is final repayment year)
Foreign addresses on forms		Basic Information / Personal Information (some forms, e.g. W-2 and 1099-R, allow entry of foreign address for payers)
Foreign earned income	2555	Income / Other Income / Foreign Earned Income Exclusion [Requires International Certification]
Foreign earned income exclusion	2555	Income / Other Income / Foreign Earned Income Exclusion [Requires International Certification]
Foreign tax withheld on a 1099-DIV		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Dividend Income (Box 7)
Foreign tax withheld on a 1099-INT		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income (Box 6)
Gambling losses on W-2G	W-2G	Income / Other Income / Gambling Winnings
Gambling losses not on W-2G		Deductions / Itemized Deductions / Miscellaneous Deductions
Gambling winnings	W-2G	Income / Other Income / Gambling Winnings (if no W2-G (e.g., lottery ticket), Income/Other Income Not Reported Elsewhere)
German Social Security		Income / Form 1099-R,RRB,SSA / Social Security Benefits (convert to US$ using IRS exchange rate)
Head of Household (HOH)		Basic Information / Filing Status
Health savings acct deductions	8889	Deductions / Adjustments / Health Savings Account
Home mortgage interest & points	1098	Deductions / Itemized Deductions / Mortgage Interest and Expenses [select appropriate form (may or may not be on 1098)]
Home mortgage interest to individual		Deductions / Itemized / Mortgage Interest Not Reported on Form 1098
Home, sale of		Income / Capital Gain and Losses / Sale of Main Home Worksheet (or Capital Gains and Loss Items if not main home)
Home buyer credit repayment	5405	Other Taxes / Repayment of First-Time Homebuyer Credit (2024 is final repayment year)
Household employment		Income / Other Income / Other Compensation / Household Employee Income
Identity Theft (when client has received an IP PIN from IRS)		Miscellaneous Forms/IRS Identification PIN
Income, other		Income / Other Income Not Reported Elsewhere
Indian Tribal Distributions		State Section / Subtractions From income / Enter certain wages of American Indians

ITEM to ENTER	**FORM**	**WHERE TO ENTER IN TAXSLAYER**
Individual Shared Responsibility Payment		Health Insurance [calculated by TaxSlayer - used in 2017 & 2018 returns only]
Injured spouse	8379	Miscellaneous Forms / Form 8379 Injured Spouse
Interest income	1099-INT	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income radio button
Investment expenses or broker management fees		Not allowed for tax years 2018-2025
IRA contributions Roth	8880	Deductions / Credits Menu / Retirement Savings Credit
IRA contributions traditional	8880	Deductions / Credits Menu / Retirement Savings Credit
IRA Deduction		Deductions / Adjustments / IRA Deduction
IRA qualified charitable distribution (QCD)		Income / Form 1099-R,RRB,SSA / Add or Edit a 1099-R (enter taxable amt.) and Income / Form 1099-R,RRB,SSA / Non-Taxable Distributions
IRA rollover		Income / Form 1099-R,RRB,SSA / Add or edit a 1099-R (check rollover box and enter amount rolled over)
Itemized deductions	Sch A	Deductions/Itemized
Itemized deductions vs standard deductions		Deductions / Compare Deductions
ITIN (Individual Tax Identification #)		Basic Information / IRS Identity Protection Pin
ITIN application	W-7	Miscellaneous Forms / Form W-7 Application For ITIN
Joint/survivor annuity		Income / Form 1099-R,RRB,SSA / 1099-R [USE BOGART CALCULATOR if needed to calculate annual exclusion]
Jury duty pay given to employer		Deductions / Adjustments / Other Adjustments [Use "Jury Duty Pay" box]
Jury duty pay received		Income / Other Income / Other Income Not Reported Elsewhere [Select "Jury Duty Pay" from dropdown menu]
K-1 (form 1041)	1041	Income / Other Income / K-1 Earnings / Schedule K-1 (1041)
K-1 (form 1065)	1065	Income / Other Income / K-1 Earnings / Schedule K-1 (1065)
K-1 (form 1120S)	1120S	Income / Other Income / K-1 Earnings/Schedule K-1 (1120S)
K-1 capital gains and losses		Income / Other Income / K-1 Earnings / Schedule K1 [select appropriate form]
Lifetime learning credit	8863	Deductions / Credits Menu / Education Credits
Long term care (LTC) premiums		Deductions / Itemized Deductions / Medical and Dental Expenses / Add Premiums (at bottom of medical input form). For Arizona, *if TP uses Standard Deduction* , State Section / Subtractions from Income / Other Subtractions / "Long-Term Care Insurance Premiums" box
Lump Sum Social Security & Railroad Retirement Tier 1	SSA-1099/ RRB-1099	Income / IRA-Pensions Distributions / Social Security / Begin Worksheet (at bottom of form)
Married or unmarried		Basic Information / Filing Status or Basic Information / Dependents
Medical/dental deductible expenses		Deductions / Itemized Deductions / Medical and Dental expenses
Medicare Ins Premiums (B, C & D) *Note: Part D drug plans may not be on 1099*	SSA-1099/ RRB-1099	Income / Form 1099-R,RRB,SSA / Social Security or Deductions / Itemized / Medical and Dental Expenses if Part D not on 1099
MFS and Itemizing		Deductions / Itemized Deductions / Use Standard or Itemized Deduction (Second spouse filing must use same as first spouse)
Mortgage forgiveness	1099-C, 982	Income / Other Income / Cancellation of Debt (use both 1099-C and 982 inputs) (2022 NTTC Workbook O'Connor problem)
Mortgage insurance premiums	1098	Deductions / Itemized Deductions / Mortgage Interest and Expenses / "Private Mortgage Insurance (PMI) Deduction"
Mortgage interest paid by taxpayer	1098	Deductions / Itemized Deductions / Mortgage Interest and Expenses / "Mortgage Interest Not Reported on Form 1098"
Mortgage interest received		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / "Seller Financed Interest Income"
Names in TaxSlayer		Basic Information / Personal Information or Basic Information / Dependents (TRUST Pro-Forma from prior years!)
Noncash Contributions < $500		Deductions / Itemized Deductions / Gifts To Charity / Noncash Gifts to Charity
Noncash donations > $500		Deductions / Itemized Deductions / Gifts To Charity / Non-cash Donations (more than $500)
Nondividend distribution on 1099-DIV	1099-DIV	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Dividend Income [Reduces basis in investment]
Notes (have a flag symbol)		Click the taxpayer name and choose Notes in the dropdown list or in the Client Search list, click the flag symbol beside the taxpayer name
Original Issue Discount OID) Interest	1099-OID	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Original Issue Discount
Other expenses (safe deposit box, etc)		Not allowed for tax years 2018-2025
Other income		Income / Other Income / Other Income Not Reported Elsewhere
Other misc deductions		Deductions / Itemized Deductions / Miscellaneous Deductions (Not allowed for tax years 2018-2025 except Gambling Losses)
Overpayment applied to next year's taxes		Payments and Estimates / Apply Overpayment to Next Year's Taxes and/or State Section / Payments and Penalties
Paper returns		in e-file process (Reviewers will generally be the ones to select this)
Part-Year residents		State Section
Penalty on early withdrawal	1099-INT	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income, Box 2

ITEM to ENTER	FORM	WHERE TO ENTER IN TAXSLAYER
Penalty for underpayment of estimated taxes	2210	Don't use; IRS will figure penalties
Personal property tax (e.g. vehicle)	1098	Deductions / Itemized Deductions / Taxes You Paid / "Personal Property (ex: Car Registration)" box
Points for refinancing	1098	Deductions / Itemized Deductions / Mortgage Interest and Expenses / either in "Mortgage Interest Reported on 1098" or "Points Not Reported on Form 1098"
Power of Attorney (POA)	2848	Miscellaneous Forms / Form 2848 (cannot be e-filed; must be printed and mailed)
Premium Tax Credit	8962	Health Insurance - form calculates automatically based on 1095-A inputs
Private Activity Bond Interest	6251	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income (Box 9) or Dividend Income (Box 12)
Public safety officer exclusion		Income / Form 1099-R,RRB,SSA / Add or Edit a 1099-R [USE BOGART CALCULATOR as non-PSO, enter calculated exclusion, then '*Click Here for Options*' on TaxSlayer 1099-R screen and click PSO box. Enter excluded health insurance amount]
Qualified Business Income (QBI)		automatically calculated by TS
Qualified charitable distribution (QCD)		Income / Form 1099-R,RRB,SSA / Add or Edit a1099-R and Income / Form 1099-R,RRB,SSA / Nontaxable Distributions
Qualifying Person		Basic Information / Dependents/Qualifying Person (person listed may qualify TP for some credits even if not a dependent)
Qualifying Surviving Spouse (known as Qualifying Widow(er) in TY 2021 and earlier)		Basic Information / Filing Status [Must have dependent child or stepchild; can use for only 2 years after year in which spouse died]
Railroad retirement Tier 1 (blue) RRB-1099 (Soc Sec equivalent)	RRB-1099	Income / Form 1099-R,RRB,SSA / Social Security Benefits
Railroad retirement Tier 2 (green) RRB-1099-R (pension)	RRB-1099-R	Income / Form 1099-R,RRB,SSA / RRB-1099-R (May need Bogart Pension Calculator if there are employee contributions in box 3)
Real estate taxes deduction	1098	Deductions / Itemized Deductions / Taxes You Paid (May also enter under Mortgage Interest Reported on 1098)
Refund options	8888	in e-file process
Rental income	Sch E	Income / 1099-MISC and/or Income / Rents and Royalties (on Sch E)
Repayment of first-time home buyer credit	5405	Other Taxes / Repayment of First-Time Homebuyer Credit
Residential energy credits	5695	Deductions / Credits Menu / Residential Energy Credit Form 5695 [Nonbusiness Energy Property only]
Retirement savings credit	8880	Deductions / Credits Menu / Retirement Savings Credit
RMD waiver request	5329	Other Taxes / Tax on Early Distribution / Part IX inputs and check box at very bottom of 5329 page
Rollover of IRA		Income / Form 1099-R,RRB,SSA / 1099-R (check rollover box and enter amount rolled over)
Royalty income from K-1 Income		Income / Other Income / K-1 Earnings [select appropriate schedule]
Royalty income from 1099-MISC	Sch E	Income/Form 1099-MISC and link to Schedule E
Sale of home (primary residence)	1099-S	Income / Capital Gain and Losses / Sale of Main Home Worksheet
Sales commissions & fees for stocks		No Longer Deductible
Sales tax on large purchases such as a car or boat		Deductions / Itemized Deductions / Taxes You Paid / Add Sales Tax Worksheet / bottom box "General sales taxes paid"
Sales tax worksheet for Sch A		Deductions / Itemized Deductions / Taxes You Paid / Add Sales Tax Worksheet
Savings Bonds purchase with refund	8888	in e-file process
Sch A		Deductions / Itemized Deductions
Sch C		Income/Profit or Loss from a Business
Sch D		Income / Capital Gain and Losses
Sch E		Income / Rents and Royalties
Sch EIC		automatically prepared by TS
Sch K-1 (form 1041)	1041	Income / Other Income / K-1 Earnings / Schedule K-1 (1041)
Sch K-1 (form 1065)	1065	Income / Other Income / K-1 Earnings / Schedule K-1 (1065)
Sch K-1 (form 1120S)	1120S	Income / Other Income / K-1 Earnings / Schedule K-1 (1120S)
Sch R		auto calculated on Sch R by TS for those >65; For disabled:Deductions / Credits Menu /Credit for Elderly or Disabled
Sch SE		Other Taxes / Self Employment Tax [usually generated by TSO except clergy]
Scholarships (if any taxable)		Income / Other Income / Other Compensation / Scholarships and Grants - USE BOGART CALCULATOR
Self-Employed Health Insurance		Income / Schedule C / General Expenses [only if business shows a profit]
Self employment		Income / Schedule C (Link 1099-K and/or 1099-MISC as appropriate)
Self employment tax		Automatically calculated by TS [except Clergy, see Sch SE, above]
Self employment tax deductible part		Automatically calculated by TS

ITEM to ENTER	FORM	WHERE TO ENTER IN TAXSLAYER
Seller-financed mortgage interest		Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Seller Financed Interest Income
Simplified method taxable amount(gross amt - exclusion)		USE BOGART "ANNUITY/PENSION EXCLUSION CALCULATOR" INSTEAD
Specified Private Activity Bond Interest	6251	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income (Box 9) or Dividend Income (Box 12)
SSA-1099 = Social Security	SSA-1099	Income / Form 1099-R,RRB,SSA / Social Security Benefits/RRB-1099
State tax paid in tax year (not withheld or estimated)		Deductions / Itemized Deductions / Taxes You Paid / Additional State and Local Income Tax (top box under Taxes Paid)
State tax refund		Income / Form 1099-G Box 2 (only needed if TP itemized in prior year and used income taxes--box on Sch A Line 5a is **not** checked)
State tax withheld on 1099-INT or broker statement		Payments and Estimates / Other State Withholdings
Stocks/bonds/mutual fund sales		Income / Schedule D/Form 8949 / Capital Gain and Loss Items
Student loan interest deduction	1098-E	Deductions / Adjustments / Student Loan Interest Deduction
Tax exempt dividends	1099-DIV	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Dividend Income (Box 11, "Exempt Interest Dividends"). If not exempt in Arizona, select ADD DIVIDEND ITEMS and add amount taxable in AZ.
Tax exempt interest	1099-INT	Income / Schedule B-Forms 1099-INT, DIV, OID / Interest or Dividend Income / Interest Income (Box 8, "Tax Exempt Interest"). If not exempt in Arizona, select ADD INTEREST ITEMS and add amount taxable in AZ.
Tax, State & Local income		W-2's, 1099's and Estimated
Tax, other		Deductions / Itemized Deductions / Taxes You Paid
Tax, personal property (e.g. vehicle)		Deductions / Itemized Deductions / Taxes You Paid
Tax, real estate		Deductions / Itemized Deductions / Mortgage Interest and Expenses / Mortgage Interest Reported on Form 1098
Tax, sales on auto, boat, etc.		Deductions / Itemized Deductions / Taxes You Paid / Begin Sales Tax Worksheet
Tax, self-employment one-half of		Calculated by TS
Taxes withheld for state on 1099-INT or broker statement		Payments and Estimates / Other State Withholdings
Taxes withheld for federal return on 1099s (not INT or DIV)		automatically collected by TaxSlayer
Tips, allocated		Income / Form W-2 / W-2 Line 8
Tips, unreported	4137	Income / Form W-2 / W-2 below Line 10 or Other Taxes / Tax on Unreported Tip Income (if not on W-2)
Tuition & fees deduction		NO LONGER AVAILABLE AFTER 2020 TAX YEAR
Unemployment benefits		Income / Form 1099-G Box 1
Uniforms, union dues		DEDUCTION NO LONGER AVAILABLE [Union dues may be listed on W-2 Box 14; if so, use "Other (Not Listed Here)" entry]
Vehicle property tax (lieu tax)		Deductions / Itemized Deductions / Taxes You Paid
Volunteer Expenses		Deductions / Itemized Deductions / Gifts To Charity / Non-Cash Gifts to Charity / Charitable Miles
W-2		Income / Form W-2
W-2G		Income / Other Income / Gambling Winnings
Widow/widower (known as Qualifying Surviving Spouse in TY 2022 and beyond)		Basic Information / Filing Status [Must have dependent child or stepchild; can use for only 2 years after year in which spouse died]