

# NTTC Training Videos

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**Training Videos**

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<b>Tax Law &amp; Preparation</b>					
<b>New Tax Law 2022</b>					
<b>Coming Soon</b>					
<b>Basic Information</b>					
	<a href="#">Welcome</a>	Welcome to new volunteers	All	7	<a href="#">Welcome</a>
	<a href="#">Intro to Federal Income Tax Law</a>	Covers 1040 & schedules	Counselors	8	<a href="#">Intro to Federal Income Tax Law</a>
	<a href="#">Intake Screening</a>	Situations you may encounter during the intake	All	6	<a href="#">Intake Screening</a>
	<a href="#">Filing Requirements</a>	Who Must/Should File?	All	6	<a href="#">Filing Requirements</a>
	<a href="#">Filing Status Basic</a>	Intro to Filing Status	Counselors	13	<a href="#">Filing Status Basic</a>
	<a href="#">Taxpayer Forms Income</a>	Sorting through forms and info taxpayer brings	All	11	<a href="#">Taxpayer Forms Income</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">Taxpayer Expense Forms</a>	Sorting through expense forms the taxpayer brings	All	8	<a href="#">Taxpayer Forms Expense</a>
	<a href="#">Overview of Schedules ABCD</a>	A basic overview of the most common schedules we encounter	Counselors	10	<a href="#">Overview of Schedules ABCD</a>
	<a href="#">Alvarado Nogales Basic Info</a>	Example of workbook exercise & data entry	Counselors	13	<a href="#">Alvarado Nogales Basic Info</a>
	<a href="#">Alvarado Nogales Income &amp; Expense</a>	Example of workbook exercise & data entry	Counselors	13	<a href="#">Alvarado Nogales Income and Expense</a>
	<a href="#">Alvarado Nogales Finishing the Return</a>	Example of workbook exercise & data entry	Counselors	10	<a href="#">Alvarado Nogales Finishing the Return</a>
<b>Income</b>					
	<a href="#">Wages</a>	Entry of basic W-2	Counselors	7	<a href="#">Wages</a>
	<a href="#">SSA-1099</a>	Entry of basic SSA-1099	Counselors	9	<a href="#">SSA-1099</a>
	<a href="#">1099-R Overview Basic</a>	Introduces 1099-R forms and entry in TaxSlayer	Counselors	11	<a href="#">1099-R Overview Basic</a>
	<a href="#">1099-R Public Safety Officer</a>	Explains retired PSO health insurance premium exclusion and demos in TaxSlayer	Experienced Counselors	9	<a href="#">1099-R Public Safety Officer</a>
	<a href="#">1099-R Qualified Charitable Distributions</a>	Explains qualified charitable distributions and demos in TaxSlayer	Experienced Counselors	11	<a href="#">1099-R QCDs</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">1099-R Rollovers</a>	Explains retirement account rollovers and demos in TaxSlayer	Experienced Counselors	12	<a href="#">1099-R Rollovers</a>
	<a href="#">1099-R Early Distributions</a>	Explains early distributions from retirement accounts, reviews penalty exceptions and demos in TaxSlayer	Experienced Counselors	14	<a href="#">1099-R Early Distributions</a>
	<a href="#">1099-R Disability</a>	Handling a pension with disability	Experienced Counselors	9	<a href="#">1099-R Disability</a>
	<a href="#">1099-R Pension Exclusion</a>	Handling pension exclusions using simplified method	Counselors	16	<a href="#">1099-R Pension Exclusion</a>
<b>Coming Soon</b>	<a href="#">Distributions from IRA with basis</a>				
	<a href="#">Railroad Retirement Benefits</a>	Railroad retirement pension plans, green and blue forms	Experienced Counselors	10	<a href="#">Railroad Retirement Fact Pattern</a>  <a href="#">Railroad Retirement</a>
	<a href="#">Medicaid Waiver on W2</a>	Medicaid Waiver payments paid on a W2	Experienced Counselors	17	<a href="#">MWP Paid on W2</a>
	<a href="#">Scholarship Income</a>	Treatment of Scholarships and Grants	Experienced Counselors		<a href="#">Scholarship Income</a>
	<a href="#">Interest and Dividends</a>	From Evans-Bryant workbook exercise	Counselors	4	
	<a href="#">Other Income</a>	From Evans-Bryant workbook exercise	Counselors	7	<a href="#">Other Income</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
<b>Adjustments/Credits</b>					
	<a href="#">Adjustments</a>	From Evans-Bryant workbook exercise	Counselors	6	
	<a href="#">Lump Sum Social Security Payment</a>	Explains how to handle a lump sum SS payment	Experienced Counselors	9	<a href="#">Lump Sum Social Security</a>
	<a href="#">Education Credits</a>	Overview of Education credits and TaxSlayer entry	Counselors	11	<a href="#">Education credits</a>
	<a href="#">Child &amp; Dependent care credit</a>	From Evans-Bryant workbook exercise	Counselors	9	<a href="#">Child &amp; Dependent Care credit</a>
<b>Health Savings Account (HSA)</b>					
	<a href="#">HSA Contributions</a>	Health Savings Account Contributions: Full Year; required for Test	Counselors	13	<a href="#">HSA Contributions</a>
	<a href="#">HSA Distributions</a>	Health Savings Account Distributions; required for Test	Counselors	15	<a href="#">HSA Distributions</a>
	<a href="#">HSA Married</a>	Health Savings Account Contributions: Married; Comprehensive topic	Experienced Counselors	15	<a href="#">HSA Married</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">HSA Part Year</a>	Health Savings Account Contributions: Part Year; Comprehensive topic	Experienced Counselors	15	<a href="#">HSA Part Year</a>
<b>Advanced Topics</b>					
	<a href="#">Bogart Education Calculator</a>	Determine and optimize education credits	Experienced Counselors	14	<a href="#">Bogart Education Calculator</a>
	<a href="#">Schedule A</a>	Description of frequently seen itemized deductions and entry in TaxSlayer	Counselors	17	<a href="#">Schedule A</a>
	<a href="#">Marketplace Insurance</a>	Description of Marketplace Insurance and entering form 1095-A in TaxSlayer	Counselors	12	<a href="#">Market Place Insurance</a>
	<a href="#">Filing Status Advanced</a>	Covers advanced topics in filing status	Counselors	13	<a href="#">Filing Status Advanced</a>
	<a href="#">Amended Returns Part 1</a>	Amendments for tax returns that were done at your site	Experienced Counselors	20	<a href="#">Amended Returns Part 1</a>
	<a href="#">Amended Returns Part 2</a>	Amendments for tax returns when return is not available in TaxSlayer	Experienced Counselors	14	<a href="#">Amended Returns Part 2</a>
	<a href="#">State Tax Refund</a>	When is a state refund taxable?	Counselors	14	<a href="#">State Tax Refund</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">Deceased Taxpayer</a>	Explains how to handle deceased taxpayer in TaxSlayer	Counselors	14	<a href="#">Deceased Taxpayer</a>
	<a href="#">Sale of Residence Part 1</a>	Basics of handling taxpayer's sale of residence	Experienced Counselors	8	<a href="#">Sale of Residence Part 1</a>
	<a href="#">Sale of Residence Part 2</a>	Comprehensive, less common topics with sale of residence	Experienced Counselors	9	<a href="#">Sale of Residence Part 2</a>
	<a href="#">Schedule A with Health Insurance</a>	From Evans Bryant workbook exercise	Counselors	13	<a href="#">Schedule A with Health Insurance</a>
	<a href="#">Schedule C with Health Insurance</a>	From Evans Bryant workbook exercise	Counselors	9	<a href="#">Schedule C with Health Insurance</a>
	<a href="#">Schedule D brokerage statement</a>	Entering brokerage statements	Counselors	11	<a href="#">Schedule D brokerage statement</a>
	<a href="#">Schedule D Carryforward and Inherited Stock</a>	From Evans Bryant workbook exercise	Counselors	6	<a href="#">Schedule D Carryforward and Inherited Stock</a>
	<a href="#">Schedule E Rental Income</a>	From Evans Bryant workbook exercise	Counselors	5	<a href="#">Schedule E Rental Income</a>
<b>Taxpayer Interaction</b>					
	<a href="#">New Taxpayer Interview</a>	Vignette of interview with Tom Andrews from Workbook	All	13	<a href="#">New Taxpayer Interview</a>
	<a href="#">Out of Scope</a>	Vignette of Counselor and Taxpayer whose return is out of scope	All	4	



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<b>Instructor Resources</b>					
<b>Train the Trainer</b>					
	<a href="#">Attitudes About Virtual Teaching</a>	Make the change from Classroom to Virtual Training	Instructors	9	
	<a href="#">Management and Setup</a>	Management and Setup	Instructors	11	
	<a href="#">Participation and Socializing</a>	Getting students to participate and socialize virtually	Instructors	6	
	<a href="#">Adult Learning Principles</a>	General Training Principles	Instructors	9	
	<a href="#">5 Step Model for Training Sessions</a>	How to structure a training session for effective learning	Instructors	8	
	<a href="#">All-in-One Exercise Demo</a>	Recorded session. How and why you can use All-In-One Exercises in class	Instructors	11	<a href="#">All-in-One Exercises</a>
<b>Google Meet</b>					
	<a href="#">Using Google Meet</a>	How to presentation	Instructors	12	<a href="#">Using Google Meet</a> <a href="#">Using Google Meet Checklist</a>

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">Google Meet Setup</a>	How to set up Google Meet and advantages of using your Foundation account	Instructors	8	
	<a href="#">Google Meet Breakout Rooms</a>	How to set up and use breakout rooms	Instructors	8	
	<a href="#">Google Meet Phone Options</a>	How to call in to a meeting, use Google Meet to place a call, and invite someone to call into the meeting	Instructors and Students	5	
	<a href="#">Google Meet Participation Tools</a>	How to use various features in Google Meet to enhance participation	Instructors	6	
	<a href="#">Google Meet Communicating with the Deaf</a>	Introduction to Video Relay Service for the Deaf	Instructors	2	
<b>Google Forms</b>	<b>Note: View google forms videos in order because they build upon one another</b>				
	<a href="#">Google Forms Basics</a>	Creating google forms		11	
	<a href="#">Google Forms Types of Questions</a>	Types of questions you can use in google forms	Instructors	8	
	<a href="#">Google Forms Quizzes</a>	Creating a quiz in google forms	Instructors	13	
	<a href="#">Google Forms Multiple Choice Grid</a>	Creating multiple choice grids in google forms	Instructors	21	

	<b>Video Link</b>	<b>Description</b>	<b>Audience</b>	<b>Time (min.)</b>	<b>PowerPoint Only Link</b>
	<a href="#">Google Forms Checkbox Grid</a>	Creating checkbox grids in google forms	Instructors	9	<a href="#">Checkbox Grid</a>
	<a href="#">Google Forms Sections and Conditional Logic</a>	Splitting forms into sections and using conditional logic	Instructors	16	
	<a href="#">Google Forms Appearance</a>	Enhancing the appearance of google forms	Instructors	3	
	<a href="#">Google Forms Making a Copy</a>	Making a copy of a google form	Instructors	6	<a href="#">Making a Copy</a>
	<a href="#">Google Forms Copy Collaborate Attachment</a>	Describes these three features of google forms	Instructors	9	
	<a href="#">Google Forms Header Size</a>	Changing the header image size	Instructors	13	
	<a href="#">Google Forms Choice Limit</a>	Describes an add-on feature that limits the number of responses to a question	Instructors	7	