

1. What dates did you and your spouse, if applicable, live in Missouri last year?
From _____ To _____

What Missouri county did you live in? _____

2. Did you make any Estimated Tax Payments to the Missouri Dept. of Revenue? _____
Date(s) _____ Amount(s) _____

3. Did you pay health insurance premiums with after tax dollars? If yes, enter amounts.
Taxpayer _____ Spouse _____

4. Did you pay long term care insurance premiums? If yes, enter amounts.
Taxpayer _____ Spouse _____

5. Did you contribute to a 529 account? If yes, enter amounts.
Taxpayer _____ Spouse _____

6. Does your return include interest from US Savings Bonds? If yes, enter amounts?
Taxpayer _____ Spouse _____

7. Does your return include tax exempt interest from Missouri bonds? If yes, enter amounts
Taxpayer _____ Spouse _____

8. Are you or your spouse disabled? Taxpayer _____ Spouse _____
If so, are you or your spouse under 62 and collecting SS Taxpayer _____ Spouse _____

9. Did you collect both Social Security and Railroad Retirement? If so, identify the amounts of each by spouse.

Social Security	Taxpayer _____	Spouse _____
Railroad Retirement Tier I	Taxpayer _____	Spouse _____
Railroad Retirement Tier II	Taxpayer _____	Spouse _____

10. Did you or your spouse live in or work in the city limits of either St. Louis or Kansas City? Identify which city.
Taxpayer _____ Spouse _____

11. Do you or your spouse qualify for the Missouri Property Tax Credit? (see page 2) If yes, have you filed before? Yes _____ No _____

Do you have a paid real estate tax receipt? If yes, enter amount _____

Or rent statement from your landlord? Must include:

- total rent paid during 2017,
- rental address,
- rental dates,
- landlord's name, address and telephone number.

AM I ELIGIBLE?

Use this diagram to determine if you or your spouse are eligible to claim the PROPERTY TAX CREDIT (CIRCUIT BREAKER)

START DIAGRAM BY CHOOSING BOX 1 OR BOX 2 AND FOLLOW TO CONCLUSION.

1 RENTERS / PART YEAR OWNERS -- If **single**, is your total household income \$27,500 or less? If **married filing combined**, is your total household income \$29,500 or less? If you are a 100 percent service connected disabled veteran, do not include VA payments.

NO

2 OWNED AND OCCUPIED YOUR HOME THE ENTIRE YEAR -- If **single**, is your total household income \$30,000 or less? If **married filing combined**, is your total household income \$34,000 or less? If you are a 100 percent service connected disabled veteran, do not include VA payments.

NO

Did you pay real estate taxes or rent on the home you occupied?
RENTERS: If you rent from a facility that does not pay property taxes, you are not eligible for a Property Tax Credit.

NO

Can you truthfully state that you do not employ illegal or unauthorized aliens?

NO

Were you or your spouse 65 years of age or older as of December 31, 2016, and were you or your spouse a Missouri resident the entire 2016 calendar year? If so, check **Box A** on Form MO-PTC.

Are you or your spouse 100 percent disabled as a result of military service? If so, check **Box B** on Form MO-PTC.

Are you or your spouse 100 percent disabled? If so, check **Box C** on Form MO-PTC.

Were you 60 years of age or older as of December 31, 2016, and did you receive surviving spouse social security benefits? If so, check **Box D** on Form MO-PTC.

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This information is for guidance only and does not state complete law.