

MARYLAND TAXPAYER CHECKLIST (2020)

In addition to completing the federal intake and interview form provided it is suggested that the taxpayer review this questionnaire and indicate any items to which the answer is yes. The items on this list are unique to MD and will not be highlighted during the federal return. (Subtraction or credit codes)

Yes	No	Did/was the taxpayer?
		A part Year Maryland Resident?
		Contribute to a MD Prepaid College Trust?/ Investment Plan (xa/xb)
		Act as a living Organ Donor (ss)
		Volunteer for charity that provides medical, health or nutritional care or assistance for handicap students at community college and have unreimbursed mileage expenses? (q)
		Pay real estate taxes and qualify for the Homeowners Tax Credit?
		Rent a house or apartment and qualify for the Renters Tax Credit?
		Qualify for elderly or retired military property tax credit (Owner who is ret mil or >40 yrs occupancy and > 65 years old)(county specific)
		Retired Fed or MD Public Safety worker age 55-64 (10b)
		Work as a teacher and have unreimbursed tuition expenses for maintaining teaching certification? Need B or higher (CR c)
		Pay Long Term Care insurance premiums (one-time credit) (CR e)
		Make Estimated Payments of 2019 MD tax; Pay 2018 MD tax in 2019
		Receive disability retirement payments for injury as a firemen or police officer? (a)
		Work for police or fire department & have income for use of official vehicle?(j)
		Volunteer or work for fire or rescue and get a Length of Service awd? (n)
		Volunteer or work for fire or rescue and get a Goldstein Certificate? (va)
		Volunteer police auxiliary or Reserve and get a Goldstein Certificate (vb)
		Volunteer for a fire department and have unreimbursed mileage exp? (q)
		Receive payment as a surviving spouse or beneficiary of a law enforcement office or firefighter killed in the line of duty? (aa)
		Work for police & live and work in high crime subdivision (oo)
		Receive a Solar Energy grant from MD that is on Fed return (ee)
		Being blind, pay for a reader? (h)
		Adopt a child with or without special needs? (k)
		Have unreimbursed expenses for a foster child living with you? (w)
		Have certificate for a tax credit (3 possible credits:CR CC 1, CR K, CR N)
		Teacher with unreimbursed classroom exp beyond fed limit (\$250) (tt)
		Donate antlerless venison to feed hungry (CR G)
		Contributed to an ABLE account (xd)
		Anyone on return has NO Health Insurance NOW