

Income Tax Worksheet

STATE BUTTERFLY



DELAWARE

Tiger Swallowtail Butterfly

Name		Date	
Delaware - State Income Tax Intake Questions		Yes	No
1	Were you (and your spouse if filing a joint return) a Delaware resident for the entire tax year?		
2	Do you keep records of all your expenses and deductions? The Delaware standard deduction is \$3,250 per person plus an additional \$110 per person aged 60 to 65, plus an additional \$2500 per person aged 65 or older.		
3	Were you (or spouse) an active volunteer Fire Fighter for the entire tax year?		
4	Were you (or spouse) receiving a pension and under 60 years old on December 31, 2018? Taxpayer may be eligible for a \$2,000 state exclusion.		
5	Were you (or spouse) receiving a pension and aged 60 or older on December 31, 2018? Taxpayer may be eligible for a state exclusion up to \$12,500 (covers interest, dividends and capital gains)		
6	Did you (or spouse) receive Social Security or Railroad Retirement benefits? Delaware will exclude Social Security or Railroad Retirement above the standard pension exclusion.		
7	Did you (or spouse) withdraw funds for an IRA for Higher Education purposes? Distribution may potentially be considered for exclusion when used for books, tuition or fees.		
8	Was any of your income (or spouse' income) taxed by another state or local government?		
9	Did you (or your spouse) receive interest on U.S. government bonds during the tax year?		
10	Did you (or your suppose) receive a Delaware State Refund and itemize on your state return in Tax Year 2017?		
11	Did you (or your spouse) use your automobile to perform voluntary service for a charity?		
12	Did you (or your spouse) make any estimated payments to DE or did you designate a portion of last year's refund to be applied to this year's taxes?		
Note, Married Filing Combined Separate in Delaware is a single form for both the TaxPayer and the Spouse.			